Port Trade Performance
FY16/17 versus FY17/18

01.10.2018

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Port Trade Performance FY17/18

1. KEY FIGURES AT A GLANCE

Total Trade Volume	**7.7**	**Million tonnes**	**(+1.6%)**
• Containerised Cargo	3.3	Million tonnes	(-1.2%)
• Dry Bulk Cargo	1.7	Million tonnes	(-6.8%)
• Liquid Bulk Cargo	2.4	Million tonnes	(+14.3%)
• Fish Traffic	140,761	tonnes	(-9.5%)
Total Container Traffic	**400,506**	**TEUs**	**(+5.3%)**
• Captive Container	260,183	TEUs	(+3.9%)
• Transhipment Container Inwards	140,323	TEUs	(+8.0%)
• Transhipment Container Outwards	141,386	TEUs	(+11.8)
Total Container Throughput	**541,892**	**TEUs**	**(+6.9)**
Total Vessel Traffic	3274	calls	(+9.4%)
• Containerised Vessels	540	calls	(-3.9%)
• Fishing Vessels	1043	calls	(+1.6%)
Cruise Traffic			
• Cruise Vessel	37	calls	(+54.2%)
• Passengers on Arrival	39,451	passengers	(+29.9%)
• Passengers on Departure	39,210	passengers	(+29.0%)
Total Bunker Traffic	**550,241**	**tonnes**	**(+35.9%)**
• Pipeline	115,070	tonnes	(-0.1%)
• Barges	435,171	tonnes	(+50.2)

2. INTRODUCTION

According to a report by the International Monetary Fund, world economic growth strengthened to 3.8% in 2017. This was driven by a number of factors including investment recovery in advanced economies, continued strong growth in Asia and a notable upswing in emerging Europe. The report also suggested that the positive outlook would continue in 2018 based on positive market sentiment, accommodating financial conditions and repercussions of the United States' expansionary fiscal policy.

This period also witnessed stronger container demand growth and fleet growth globally amid increased consolidation among the top international shipping lines. Moving forward, sustained growth anticipated among emerging economies in Asia, Africa and Latin America is likely to contribute to growth in port traffic in the Western Indian Ocean Region and Port Louis Harbour is no exception.

Trade performance at Port Louis has been robust in FY17/18 as it reached a new record level of 7.7 million tonnes. Total Container Traffic registered an increase of 5.3% from 380,255 TEUs in FY16/17 to 400,506 TEUs in FY17/18. Herein, there was an 8.0% surge in Total Transhipment Container Traffic from 129,909 TEUs in FY16/17 to 140,323 TEUs in FY17/18 while Total Captive Container Traffic registered an increase of 3.9% from 250,346 TEUs to 260,183 TEUs

During the financial year in review, we witnessed a remarkable growth of 9.4% in the total number of vessel calls from 2,993 in FY16/17 to 3,274 in FY17/18. This improvement was mainly attributed to the increase in the number of calls effected by fishing boats and vessels calling at outer harbour particularly for the purpose of taking bunker.

3. TOTAL CARGO TRAFFIC

The Total Cargo Traffic **attained a new high of 7,665,232 tonnes**, representing a boost of 1.6% compared with 7,544,723 tonnes in FY16/17. Details are summarised in Table 1.

Table 1
Total Cargo Traffic – FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Total Imports	5,058,847	5,141,771	82,924	1.6
Total Exports	1,293,567	1,298,566	4,999	0.4
Total Containerised Transhipment Inwards	1,192,309	1,224,895	32,586	2.7
Total	**7,544,723**	**7,665,232**	**120,509**	**1.6**

Total Imports

Total Imports Traffic registered a growth of 1.6% from 5,058,847 tonnes in FY16/17 to 5,141,771 tonnes in FY17/18. The increase of 82,924 tonnes was driven by liquid bulk and containerised cargo. It appeared to be in-line with the anticipated growth of 6.8% in the expenditure on GDP (at market prices) attributable to imports of goods in 2018 as reported in the National Accounts Estimates June 2018.

Total Exports

Total exports expanded by 0.4% to reach 1,298,566 tonnes in FY17/18 compared to 1,293,567 tonnes in FY16/17, representing an increment of 4,999 tonnes. Similarly, this was in-line with the anticipated growth of 2.1% in expenditure on GDP (at market prices) attributable to exports of goods in 2018 as reported in the National Account Estimates June 2018.

Total Containerised Transhipment Inwards

Total Containerised Transhipment Inwards traffic increased by 2.7% from 1,192,309 tonnes in FY16/17 to 1,224,895 tonnes for the year in review.

4. TOTAL IMPORTS

Total Imports 1.0 % growth from 5,058,846 tonnes in FY16/17 to 5,109,917 tonnes in FY17/18. With the exception of Solid Bulk and Fish which saw a fall of 6.4% and 10.4% respectively, all other Imports registered positive growth during the period in review.

Table 2 illustrates the breakdown of Total Imports.

Table 2
Breakdown of Total Imports FY16/17 v/s FY17/18 (tonnes)

Imports	FY16/17	FY17/18	Difference	% change
Solid Bulk	1,872,412	1,751,773	-120,639	-6.4
Liquid Bulk	1,542,716	1,733,491	190,775	12.4
Containerised	1,444,131	1,467,714	23,583	1.6
Fish	149,625	134,026	-15,599	-10.4
General cargo	49,962	54,767	4,805	9.6
Total	**5,058,846**	**5,141,771**	**82,925**	**1.6**

Solid (Dry) Bulk Imports

There was a 6.4% decrease in Solid Bulk Imports equivalent to 120,639 tonnes, i.e. from 1,872,412 tonnes in FY16/17 to 1,751,773 tonnes in FY17/18, as detailed in Table 3.

Table 3
Solid Bulk Imports – FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Coal	809,012	741,481	-67,531	-8.3
Cement	643,917	621,291	-22,626	-3.5
Wheat	166,475	167,238	763	0.5
Sugar	116,242	47,000	-69,242	-59.6
Maize	87,960	118,112	30,152	34.3
Soya Bean Meal	45,506	51,651	6,145	13.5
Fertilizer	3,300	5,000	1,700	51.5
Total	**1,872,412**	**1,751,773**	**-120,639**	**-6.4**

- Coal imports witnessed a decrease of 67,531 tonnes from 809,012 tonnes in FY17/18 to 741,481 tonnes in FY16/17. This may be explained by Government’s energy policy which encourages the use of renewable and clean energy to reduce the country’s dependence on fossil fuels and decrease greenhouse gas emissions.
  It is worth noting that Government has announced plans to increase use of renewable sources of energy from the current 22% to 35% by 2025. It aims to do this through wind farms, solar energy, biomass and waste-to-energy projects.

- Cement imports decreased by 3.5% from 643,917 tonnes in FY16/17 to 621,291 tonnes in FY17/18. However, in-line with the National Account Estimates June 2018 forecast, an improvement in Cement volume may be expected assuming timely implementation of major public investment projects in the Construction sector such as Metro Express and Côte d’Or Sports Complex.

- For the year under review, imports of wheat saw a minor increase of 0.5% from 166,475 tonnes in FY16/17 to 167,238 tonnes in FY17/18. Wheat is traditionally imported from France and Australia but it was reported that LMCL may look at sourcing other varieties of wheat from alternative markets such as USA depending on competitiveness.

- Import of Sugar declined by 69,242 tonnes from 116,242 tonnes to 47,000 tonnes for the period under review. This represents a significant fall of 59.6%. This fall in import of sugar meant for domestic refining and export thereafter could be due to changes in the European Union’s policies on sugar production. These were expected to reduce the European Union’s sugar needs from African producers, including Mauritius. It was also reported that Mauritius sugar operations would continue to be affected by the low price sugar environment.

- In FY17/18, Maize and Soya Bean Meal registered increases of 34.3% and 13.5% as they rose from 87,960 tonnes and 45,506 tonnes in FY16/17 to 118,112 tonnes and 51,651 tonnes in FY17/18 respectively. These commodities are majorly used as inputs by livestock feed factories.

- Import of fertilizer increased by 51% from 3,300 tonnes to 5,000 tonnes between FY16/17 and FY17/18. This is in-line with the new impetus provided to the Agriculture sector in the 2017-2018 Budget.

4.2 Liquid Bulk Imports

Total imports of liquid bulk increased by 12.4%, representing 190,775 tonnes, i.e. from 1,542,716 tonnes in FY16/17 to 1,733,491 tonnes in FY17/18.

Table 4
Liquid Bulk Imports - FY16/17 v/s FY17/18 (tonnes)

	FY16/17	**FY17/18**	**Difference**	**% Change**
White oil	841,413	818,324	-23,089	-2.7
Black oil	520,466	724,726	204,260	39.3
LPG	153,455	158,505	5,050	3.3
Edible oil	20,000	25,700	5,700	28.5
Bitumen	7,382	6,236	-1,146	-15.5
Total	**1,542,716**	**1,733,491**	**190,775**	**12.4**

- Imports of White oil underwent a minor decline 2.7% from 841,413 tonnes in FY16/17 to 818,324 in FY17/18. This may be due to the growing focus on promotion of renewable energy.

- Imports of Black oil increased significantly from 520,466 tonnes in FY16/17 to 724,726 tonnes in FY17/18. The may be linked to the rise in demand for marine fuel oil.

- Imports of LPG increased by 3.3% from 153,455 tonnes in FY16/17 to 158,505 tonnes in FY17/18. Petredec is reported to be looking at opportunities to grow its business in the Indian Ocean and East Africa.

- For the year under review, imports of Edible Oil rose by 28.5% from 20,000 tonnes to 25,700 tonnes. It was reported that two refineries for edible oil operating in Mauritius supply about 90% of the market with refined edible oil. The remaining 10% is supplied by importers of refined edible oil and sold directly to supermarkets.

- Bitumen imports declined by 1,146 tonnes for the period under review from 7,382 tonnes in FY16/17 to 6,236 tonnes in FY17/18, representing a fall of 15.5%. Cold and solid bitumen is mainly imported from South Africa and stored in tanks located in the port area. If the Construction sector grows in-line with the National Account Estimates, Bitumen import volumes could be expected to grow in the next financial year.

4.1 Containerised Cargo Imports

Total containerised imports increased by 1.6%. The breakdown of this traffic in Table 5 reveals that both inter-island containerised imports and captive containerised cargo imports expanded.

Table 5
Containerised Cargo Imports – FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Captive	1,434,000	1,456,829	22,829	1.6
Inter-Island	10,131	10,885	754	7.4
Total	**1,444,131**	**1,467,714**	**23,583**	**1.6**

4.2 General Cargo Imports

Total General Cargo Imports witnessed an increase of 9.6%. The breakdown of this traffic in Table 6 shows that unitized break bulk witnessed a growth of 9.5% and inter-island general cargo imports grew by 15.6%.

Table 6
General Cargo Imports – FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Unitized Break Bulk	49,488	54,219	4,731	9.5
Inter-Island	474	548	74	15.6
Total	**49,962**	**54,767**	4,805	9.6

4.3 Fish Traffic Imports

Total fish imports contracted by 10.4%, with 134,026 tonnes in FY17/18 compared to 149,625 tonnes in FY16/17. As regards the total number of fishing vessels calling at Port Louis, a 2.1% increase to 1024 calls was registered in FY17/18 as opposed to 1003 calls in the previous financial year.

Table 7
Fish Traffic Imports - FY16/17 v/s FY17/18 (tonnes)

	Volume (tonnes)				Vessel Calls			
	FY16/17	FY17/18	Difference	% Change	FY16/17	FY17/18	Difference	% Change
Princes Tuna Mauritius	91,380	73,005	-18,375	-20.1	26	25	-1	-3.8
Local Market	2,067	1,988	-79	-3.8	287	305	18	6.3
Transhipment Inwards	50,189	52,129	1,940	3.9	605	589	-16	-2.6
Direct Transhipment Inwards	5,989	6,904	915	15.3	85	105	20	23.5
Total	**149,625**	**134,026**	**-15,599**	**-10.4**	**1003**	**1024**	**21**	**2.1**

- Imports of Tuna saw a fall of 18,375 tonnes from 91,380 tonnes in FY16/17 to 73,005 tonnes in FY17/18. Fish volumes might have fluctuated as a result of the allocation criteria set by the Indian Ocean Tuna Commission.

- Fish handled for the local market decreased from 2,067 tonnes in FY16/17 to 1,988 tonnes in FY17/18, amounting to 20.1%. This segment also saw a decrease of 6.3% in the number of vessel calls.

- Fish transhipment from fishing vessels to reefer containers registered an increase of 3.9%, i.e. 1,940 tonnes from 50,189 tonnes in FY16/17 to stand at 52,129 tonnes in FY17/18.

- Likewise, Direct ship to ship transhipment saw an increase of 15.3% from 5,989 tonnes in FY16/17 to 6,904 tonnes in FY17/18.

5. TOTAL EXPORTS

Total exports increased marginally by 0.4% to attain 1,298,566 tonnes in FY17/18 as compared to 1,293,567 tonnes in FY16/17.

Table 8
Breakdown of Total Bulk Exports - FY16/17 v/s FY17/18 (tonnes)

Exports	FY16/17	FY17/18	Difference	% change
Containerised	730,612	636,401	-94,211	-12.9
Liquid Bulk	538,043	644,065	106,022	19.7
Dry Bulk - Aggregates	14,077	6,900	-7,177	-51.0
General cargo	4,846	4,465	-381	-7.9
Fish	5,989	6,735	746	12.5
Total	**1,293,567**	**1,298,566**	**4,999**	**0.4**

5.1 Dry Bulk Exports

Aggregates are exported on ad-hoc/project basis and some 6,900 tonnes were exported in FY17/18 compared to 14,077 tonnes in FY 16/17, i.e. a decrease of 7,177 tonnes, representing some 51.0%.

5.2 Liquid Bulk Exports

Exports of Liquid Bulk cargo registered an increase of 19.7% from 538,043 tonnes in FY16/17 to 644,065 tonnes in FY17/18, equivalent to 106,022 tonnes as detailed in Table 9.

Table 9
Breakdown of Liquid Bulk Exports - FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Total Bunker	404,837	550,241	145,404	35.9
LPG	79,832	86,240	6,408	8.0
Molasses	32,636	0	-32,636	-
Ethanol	11,251	7584	-3,667	-32.6
Black oil	9,487	0	-9,487	-
Grand Total	**538,043**	**644,065**	**106,022**	**19.7**

- The 8% growth in LPG exports from 79,832 tonnes in FY16/17 to 86,240tonnes in FY17/18 could be attributed to an increase in Petredec (Mauritius) Ltd activities as a re-export hub for the region.

- No export of Molasses was registered in FY17/18. This may be attributed to the difficulties encountered by the sugar sector due to the drastic fall in commodity price during the year in review.

- Bunker exports, accounting for the bulk in this segment grew at a quick pace as it registered an increase of 35.9 %, equivalent to some 145,404 tonnes as follows: -

5.2.1 Bunkering Activities

Total volume of bunker witnessed significant growth from 404,837 tonnes in FY16/17 to 550,241 tonnes in FY17/18, that is an increase of 35.7%. as outlined in Table 10.

Table 10
Total Bunker Exports – FY16/17 v/s FY17/18

	Volume in Tonnes				Vessel Calls			
	FY16/17	FY17/18	Difference	% Change	FY16/17	FY17/18	Difference	% Change
Bunker by pipeline	115,167	115,070	-97	-0.1	1,190	1282	92	7.7
Bunker by barge	289,670	435,171	145,501	50.2	649	915	266	41.0
Total	**404,837**	**550,241**	**145,404**	**35.9**	**1,839**	**2,197**	**358**	**19.5**

Bunker Volume

- Exports of Bunker by pipeline were almost on par compared to the previous financial year.

- On the other hand, there was a new record in the exports of Bunker by barge from 289,670 tonnes in FY16/17 to 435,171 tonnes in FY17/18, representing a growth of 50.2%.

  The expansion could be attributed to a more competitive market structure and the generous incentives offered by the MPA with a view to developing the Bunkering segment as well as Ancillary Port Services.

Bunker Calls

As regards the number of vessels that took bunker at Port Louis, same increased from 1,839 calls in FY16/17 to 2,197 calls in FY17/18, thus registering a growth of 19.5%. Bunker calls by Pipeline and Barge both registered increases of 7.7% and 41.0% respectively for the period under review.

5.3 Containerised Cargo Exports

Total containerised cargo exports registered a reduction of 12.9% from 730,612 tonnes in FY16/17 to 636,401 tonnes in FY17/18. The breakdown of this traffic reveals that captive containerised exports decreased by 14.8% whereas inter-island containerised exports increased by 5.6%.

Table 11
Containerised Exports – FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Captive	663,994	566,069	-97,925	-14.8
Inter-Island	66,618	70,332	3,714	5.6
Total	**730,612**	**636,401**	**-94,211**	**-12.9**

5.4 General Cargo Exports

Total General Cargo Exports declined by 7.9%. The breakdown of this traffic shows that Unitized Break Bulk recorded negative growth rate of 52.9% and Inter-Island export increased by 1.7% respectively.

Table 12
General Cargo Exports – FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Unitized Break Bulk	848	399	-449	-52.9
Inter-Island	3,998	4,066	68	1.7
Total	**4,846**	**4,465**	**-381**	**-7.9**

5.5 Fish Traffic Exports

For the year FY17/18, direct transhipment outwards of fish stood at 6,735 tonnes as opposed to 5,989 tonnes in FY16/17, representing an increase of 12.5%. However, there was a 20.8% decrease in the number of vessel calls in this segment.

Table 13
Fish Exports – FY16/17 v/s FY17/18 (tonnes)

	Volume in Tonnes				No of vessel Calls			
	FY16/17	FY17/18	Difference	% change	FY16/17	FY17/18	Difference	% change
Direct Transhipment outwards (ship to ship)	5,989	6,735	746	12.5	24	19	-5	-20.8

6. TOTAL CONTAINER TRAFFIC

Total Container Traffic (excluding paid restows) has increased from 380,255 TEUs for the year FY16/17 to 400,506 TEUs in FY17/18, i.e. a growth of 5.3%. Captive container traffic increased by 3.9% and Transhipment container traffic registered an upsurge of 8.0%. Details are summarised in Table 14.

Table 14
Total Container Traffic – FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Captive	250,346	260,183	9,837	3.9
Transhipment	129,909	140,323	10,414	8.0
Total	**380,255**	**400,506**	**20,251**	**5.3**

Total Container Throughput for the port (Total Container Traffic + Total Transhipment Container Outwards + paid restows) for the period FY17/18 stood at 548,037 TEUs versus 513,766 TEUs in FY16/17, i.e. a growth of 34,271 TEUs, equivalent to 6.7%

6.1 Total Captive Container Traffic

Total Captive Container Traffic increased by 9,837 TEUs from 250,346 TEUs in FY16/17 to 260,183 TEUs in FY17/18, representing a growth of 3.9%. Table 15 shows the comparative monthly captive container traffic for the FY17/18 versus FY16/17.

Table 15
Total Captive Container Traffic - FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Jul	22,642	23,943	1,301	5.7
Aug	19,933	25,497	5,564	27.9
Sep	20,867	19,488	-1,379	-6.6
Oct	24,283	22,305	-1,978	-8.1
Nov	23,799	23,482	-317	-1.3
Dec	22,706	23,113	407	1.8
Jan	19,401	15,876	-3,525	-18.2
Feb	18,252	21,324	3,072	16.8
Mar	18,068	14,776	-3,292	-18.2
Apr	20,273	21,503	1,230	6.1
May	21,629	24,031	2,402	11.1
Jun	18,493	24,845	6,352	34.3
Total	**250,346**	**260,183**	**9,837**	**3.9**

6.1.1 Captive Laden Import Container Traffic

Laden import container traffic attained 117,416 TEUs for the year FY17/18 compared to 112,670 TEUs in the corresponding period of the preceding year, i.e. a growth of 4.2%, equivalent to 4,746 TEUs as shown in Table 16.

Table 16
Captive Laden Import Container Traffic - FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Jul	10,052	9,861	191	1.9
Aug	9,481	10,022	541	5.7
Sep	9,809	8,758	-1,051	-10.7
Oct	10,426	10,724	298	2.9
Nov	10,604	12,713	2,109	19.9
Dec	10,247	11,058	811	7.9
Jan	7,559	7,002	-557	-7.4
Feb	8,427	8,547	120	1.4
Mar	8,014	7,125	-889	-11.1
Apr	9,257	10,980	1,723	18.6
May	10,792	9,968	-824	-7.6
Jun	9,334	10,658	1,324	14.2
Total	**112,670**	**117,416**	**4,746**	**4.2**

6.1.2 Captive Laden Export Container Traffic

There was a decrease of 8.73% in Captive laden export container traffic from 55,578 in FY16/17 to 50,722 TEUs in FY17/18. The detailed results are outlined in Table 17.

Table 17
Captive Laden Export Container Traffic - FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Jul	5,004	4,966	-38	-0.8
Aug	4,332	4,779	447	10.3
Sep	4,830	4,184	-646	-13.4
Oct	5,185	4,596	-589	-11.4
Nov	4,261	4,543	282	6.6
Dec	5,312	4,373	-939	-17.7
Jan	3,519	2,764	-755	-21.5
Feb	4,406	3,976	-430	-9.8
Mar	4,779	4,244	-535	-11.2
Apr	4,168	3,865	-303	-7.3
May	4,776	4,068	-708	-14.8
Jun	5,006	4,364	-642	-12.8
Total	**55,578**	**50,722**	**-4,856**	**-8.7**

6.1.3 Captive Empty Import Container Traffic

Captive empty import container traffic decreased by 7,675 TEUs from 16,594 TEUs in FY16/17 to 8,919 TEUs in FY17/18, representing a fall of 46.3% for the year under review. Details are outlined in Table 18.

Table 18
Captive Empty Import Container Traffic - FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Jul	987	769	-218	-22.1
Aug	1,264	811	-453	-35.8
Sep	1,784	1,280	-504	-28.3
Oct	1,923	1,111	-812	-42.2
Nov	1,438	859	-579	-40.3
Dec	2,423	725	-1698	-70.1
Jan	1,472	654	-818	-55.6
Feb	1,076	299	-777	-72.2
Mar	1,117	643	-474	-42.4
Apr	1,783	595	-1188	-66.6
May	706	472	-234	-33.1
Jun	621	701	80	12.9
Total	**16,594**	**8,919**	**-7,675**	**-46.3**

6.1.4 Captive Empty Export Container Traffic

Table 19 provides a comparative monthly summary of the captive empty export container traffic for the year FY16/17 to FY17/18.

Table 19
Captive Empty Export Container Traffic - FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Jul	6,599	8,347	1748	26.5
Aug	5,379	9,885	4506	83.8
Sep	4,716	5,266	550	11.7
Oct	6,942	5,874	-1068	-15.4
Nov	7,732	5,367	-2365	-30.6
Dec	4,832	6,957	2125	44.0
Jan	6,851	5,456	-1395	-20.4
Feb	4,343	8,502	4159	95.8
Mar	4,158	2,764	-1394	-33.5
Apr	5,065	6,063	998	19.7
May	5,355	9,523	4168	77.8
Jun	3,532	9,122	5590	158.3
Total	**65,504**	**83,126**	**17622**	**26.9**

Captive empty export container traffic grew at a rate of 26.9% with 83,126 TEUs in FY17/18 as compared to 65,504 TEUs in FY17/18.

6.2 Total Transhipment Inwards Container Traffic

Total transhipment inwards container traffic increased by 10,414 TEUs, equivalent to 8.0% for the year under review. Comparative monthly transhipment container traffic is summarised in Table 20.

Table 20
Total Transhipment Inwards Container Traffic - FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Jul	12,237	8,720	-3517	-28.7
Aug	10,249	6,109	-4140	-40.4
Sep	11,129	9,569	-1560	-14.0
Oct	12,624	12,208	-416	-3.3
Nov	12,609	10,731	-1878	-14.9
Dec	10,794	11,103	309	2.9
Jan	8,742	7,272	-1470	-16.8
Feb	8,961	12,771	3810	42.5
Mar	7,947	9,113	1166	14.7
Apr	11,607	17,854	6247	53.8
May	13,626	16,807	3181	23.3
Jun	9,387	18,066	8682	92.5
Total	**129,909**	**140,323**	**10,414**	**8.0**

6.2.1 Transhipment Inwards Laden Container Traffic (TEUs)

Table 21 shows the details of the comparative monthly laden containers transhipped at Port Louis. There was an increase of 1,934 TEUs during the FY17/18, equivalent to 2.0%.

Table 21
Transhipment Inwards Laden Container Traffic - FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Jul	8,620	7,888	-732	-8.5
Aug	7,124	5,647	-1477	-20.7
Sep	8,366	6,358	-2008	-24.0
Oct	9,931	8,457	-1474	-14.8
Nov	8,466	8,504	38	0.4
Dec	7,400	8,438	1038	14.0
Jan	6,441	6,228	-213	-3.3
Feb	7,928	9,109	1181	14.9
Mar	6,116	7,651	1535	25.1
Apr	8,689	11,195	2506	28.8
May	11,488	9,777	-1711	-14.9
Jun	7,002	10,253	3251	46.4
Total	**97,571**	**99,505**	**1,934**	**2.0**

6.2.2 Transhipment Inwards Empty Container Traffic (TEUs)

After being the first-in-line for cuts in moves count in FY16/17, Transhipment Inwards of Empty Container Traffic posted an increase of 26.2% for the year under review. It reached 40,818 TEUs in FY17/18 as opposed to 32,338 TEUs in FY16/17 as detailed in Table 22.

Table 22
Transhipment Inwards Empty Container Traffic - FY16/17 v/s FY17/18 (TEUs)

	FY16/17	FY17/18	Difference	% Change
Jul	3,617	832	-2785	-77.0
Aug	3,125	462	-2663	-85.2
Sep	2,763	3,211	448	16.2
Oct	2,693	3,751	1058	39.3
Nov	4,143	2,227	-1916	-46.2
Dec	3,394	2,665	-729	-21.5
Jan	2,301	1,044	-1257	-54.6
Feb	1,033	3,662	2629	254.5
Mar	1,831	1,462	-369	-20.2
Apr	2,918	6,658	3740	128.2
May	2,138	7,031	4893	228.9
Jun	2,382	7,813	5431	228.0
Total	**32,338**	**40,818**	**8,480**	**26.2**

7. PERFORMANCE INDICATORS AT MCT

7.1 Container Vessel Operated at MCT

Some 487 container vessels were operated at MCT for the year FY17/18 as compared to 520 in FY17/18 as depicted in Table 23.

Table 23
Vessels serviced at MCT - FY16/17 v/s FY17/18

	FY16/17	FY17/18	Difference	% Change
Jul	51	43	-8	-15.7
Aug	46	43	-3	-6.5
Sep	45	35	-10	-22.2
Oct	46	44	-2	-4.3
Nov	47	43	-4	-8.5
Dec	49	44	-5	-10.2
Jan	39	30	-9	-23.1
Feb	36	41	5	13.9
Mar	35	29	-6	-17.1
Apr	41	42	1	2.4
May	44	44	0	0.0
Jun	41	49	8	19.5
Total	**520**	**487**	**-33**	**-6.3**

There was a significant decrease of 33 vessel calls at MCT. However, it is known that shipping lines have been re-adjusting their services with fewer but larger and fully laden vessels calling at Port Louis Harbour following the completion of extension works at the MCT Berth.

7.2 Container Throughput at MCT

During FY17/18, the number of containers handled (including all restows, hatch covers, gear boxes) was 390,996 units compared to 368,846 units for the corresponding period last year. This represents an increase of 22,150 units, that is 6% as depicted below in Table 24.

Similarly, the Container Throughput in terms of number of TEUs registered an expansion to the tune of 32,946 TEUs, equivalent to 6.7% for the year under review, i.e, from 494,138 TEUS in FY16/17 to 527,084 TEUS in FY 17/18.

Accordingly, the number of moves recorded for the year FY17/18 was 406,516 compared to 384,032 in the previous year. This represents a hike of 22,484 moves, that is 5.9%.

Table 24 provides the MCT operational indicators in terms of no. of containers/ TEUs/ Moves.

Table 24
No of Containers/TEUs/moves - FY16/17 v/s FY17/18

Month	**Containers**			**TEUs**			**Moves**		
	FY16/17	**FY17/18**	**Difference**	**FY16/17**	**FY17/18**	**Difference**	**FY16/17**	**FY17/18**	**Difference**
Jul	34,323	33,167	-1156	46,703	44,078	-2,625	35,636	34,879	-757
Aug	30,119	28,057	-2062	41,764	38,403	-3361	31,265	29,159	-2106
Sep	31,352	25,643	-5709	42,202	35,166	-7036	32,524	26,603	-5921
Oct	37,654	33,773	-3881	49,135	45,992	-3143	39,218	35,151	-4067
Nov	34,722	32,443	-2279	47,198	44,084	-3114	35,956	33,636	-2320
Dec	33,023	32,342	-681	42,711	44,812	2101	34,485	33,532	-953
Jan	26,926	18,644	-8282	36,441	24,928	-11513	28,193	19,411	-8782
Feb	24,861	37,703	12842	33,424	48,412	14988	25,943	39,228	13285
Mar	23,632	21,308	-2324	32,081	28,191	-3890	24,652	22,138	-2514
Apr	30,087	38,258	8171	40,448	52,561	12113	31,510	39,758	8248
May	32,620	42,576	9956	42,978	57,783	14805	33,866	44,246	10380
Jun	29,527	47,082	17555	39,053	62,674	23621	30,784	48,775	17991
Total	**368,846**	**390,996**	**22,150**	**494,138**	**527,084**	**32,946**	**384,032**	**406,516**	**22,484**
% change			**6.0%**			**6.7%**			**5.9%**

7.3 Summary of the Key Performance Indicators @ MCT

Table 25 provides a summary of the various key performance indicators at the MCT.

Table 25
Key Performance Indicators at MCT - FY16/17 v/s FY17/18

	FY16/17	FY17/18
Avg. Moves Per Gross Crane Hour	18.4	21.2
Avg. Moves per Ship's Working Hour	36.9	39.6
Average Pre-berthing/ Sailing Delay (hrs)	4.8	6.2
Berth Occupancy (%)	58	76.5

The average number of moves per gross crane hour increased from 18.4 in FY16/17 to 21.2 in FY17/18.

For the year under review, the average moves per ship's working hour stood at 39.6 for the financial year compared to 36.9 recorded in FY16/17.

The average pre-berthing delay per vessel stood at 6.2 hours in FY17/18 as opposed to 4.8 hours' same year previous year.

Similarly, the berth occupancy for the year of FY17/18 increased to 76.5% compared to 58% for the corresponding year in FY16/17.

7.4 Crane Productivity

Table 26 provides the comparative crane productivity for the year FY17/18 versus FY16/17.

Table 26
Average Moves per Gross Crane Hours - FY16/17 v/s FY17/18

	FY16/17	FY17/18
Jul	19.1	19.6
Aug	20.2	21.4
Sep	19.7	23.2
Oct	19.0	20.2
Nov	19.7	21.1
Dec	18.6	21.2
Jan	18.9	22.4
Feb	17.3	22.7
Mar	15.3	18.9
Apr	18.4	22.3
May	16.9	20.2
Jun	17.6	21.5
Average	**18.4**	**21.2**

7.5 Ship Productivity

Comparative monthly ship productivity for the year FY16/17 versus FY17/18 is detailed in Table 27.

Table 27
Average Moves per Ship's Working Hours - FY16/17 v/s FY17/18

	FY16/17	FY17/18
Jul	38.5	40.1
Aug	39.3	41.0
Sep	38.9	45.1
Oct	38.4	36.6
Nov	39.9	42.8
Dec	37.7	38.3
Jan	34.9	35.8
Feb	36.3	42.0
Mar	32.3	41.6
Apr	38.1	40.7
May	34.1	36.9
Jun	33.8	37.7
Average	**36.9**	**39.6**

7.6 Pre-berthing Delay

The pre-berthing delay is depicted in Table 28 for the year FY16/17 versus FY17/18.

Table 28
Average Pre-Berthing Delay - FY16/17 v/s FY17/18 (hrs)

	FY16/17	FY17/18
Jul	2.5	4.2
Aug	2.9	1.7
Sep	4.6	1.5
Oct	3.1	6.6
Nov	1.7	5.2
Dec	3.0	1.4
Jan	1.4	11.7
Feb	5.3	3.1
Mar	7.6	17.5
Apr	6.1	4.9
May	9.1	16.9
Jun	12.1	4.3
Average	**4.8**	**6.2**

7.7 Berth Occupancy @ MCT

The berth occupancy for MCT is shown in Table 29 for the year FY16/17 compared to FY17/18.

Table 29
Berth Occupancy at MCT - FY16/17 v/s FY17/18

	FY16/17	FY17/18
Jul	27	80
Aug	49	49
Sep	42	72
Oct	54	81
Nov	52	77
Dec	53	80
Jan	63	67
Feb	66	92
Mar	74	53
Apr	72	85
May	84	96
Jun	60	92
Total	**58**	**77**

8. VESSEL CALLS

Some 3,274 vessel calls were registered during the year FY17/18 as compared to 2,993 calls in FY16/17, i.e. a growth of 281 calls. Table 30 provides a summary of Total Vessel Traffic for the year under review compared to same year the previous year.

Table 30
Vessel calls for the year - FY16/17 v/s FY17/18

Category	FY16/17	FY17/18	Difference	% Change
Containerized Vessels	562	540	-22	-3.9
Tankers	124	117	-7	-5.6
Dry Bulk carriers	56	56	0	0.0
Unitized & Break Bulk Carriers	11	5	-6	-54.5
General Cargo Vessels	4	13	9	225.0
Fishing Vessels	1,027	1,043	16	1.6
Pure Car Carriers	37	32	-5	-13.5
Inter-Island	45	47	2	4.4
Cruise Vessels	24	37	13	54.2
Others	1,103	1,384	281	25.5
Total	**2,993**	**3,274**	**281**	**9.4**

- Containerised vessel calls registered a decrease with 562 calls in FY16/17 and 540 calls in FY17/18.

- There was a drop of 5.6% in the total number of calls made by all tankers, more precisely from 124 calls in FY16/17 to 117 calls in FY 17/18.

- No. of calls made by Dry Bulk carriers was on par with the previous year (56 calls altogether) despite the decrease noted in the volume of Solid Bulk Imports.

- Fishing vessel calls expanded by 1.6% from 1,027 calls in FY16/17 to 1,043 calls in FY17/18.

- For the inter-island trade, total number of calls increased from 45 in FY16/17 to 47 in FY17/18. MV Anna and MV Mauritius Trochetia effected 45 calls in FY17/18 and MV Barracuda made 2 calls.

8.1 Cruise Tourism

Cruise Vessel Calls

Besides Costa Cruises, there were 2 new global cruise lines that began homeporting activities at Port Louis in FY17/18. These were Fred Olsen Lines and AIDA Cruises. This contributed to a significant increase in the number of vessel calls from 24 in FY16/17 to 37 in FY17/18, equivalent to 54.2%. Out of the 37 calls, the number of Homeporting (HMPT) and Round The World Cruises (RTWC) calls accounted to 22 and 15 respectively.

Cruise Passengers Arrivals

Similarly, cruise passenger arrivals expanded by 29.9% from 30,367 in FY16/17 to reach a new high of 39,451 passengers in FY17/18.

Details of passengers arriving on Homeporting and Round The World Cruises vessels are provided in the table below.

	Total Cruise Passengers				**Total Cruise Calls**			
	FY16/17	**FY17/18**	**Difference**	**% Change**	**FY16/17**	**FY17/18**	**Difference**	**% Change**
HMPT	12	22	10	83.3	17,593	24,091	6,498	36.9
RTWC	12	15	3	25.0	12,774	15,360	2,586	20.2
TOTAL	**24**	**37**	**13**	**54.2**	**30,367**	**39,451**	**9,084**	**29.9**

8.2 Calls at Outer Harbour

The number of vessel calling Outer Harbour registered an improvement from 1,103 vessel calls for the year FY16/17 to 1,384 calls this year.

The table below shows the number of call by such vessels for activities like bunkering purposes, crew change, repairs and inspection of cargo or vessel hull conditions, embarking/disembarking of armed (security) guards, provision of fresh water supply and victuals, amongst others.

Table 31
Total Calls Outer Harbour - FY16/17 v/s FY17/18

	FY16/17	FY17/18	Difference	% Change
Bunkering Only	606	823	217	35.8
Change Crew	286	316	30	10.5
Change of Security Guard	39	27	-12	-30.8
Ship Stores	50	47	-3	-6.0
Repairs or Inspection	65	78	13	20.0
Others	57	93	36	63.2
Total	**1,103**	**1,384**	**281**	**25.5**

There was a significant increase of 25.5% in the number of vessels calling for the main purposes of bunkering, change of crew and repairs and ship stores. These increases were in-line with the incentives offered by the MPA.

The number of calls for change of security guard is said to have tumbled due to the increased cost of storing arms in Mauritius as well as the reduction in the number of piracy attacks in the Gulf of Aden.

9. PERFORMANCE AT MULTI PURPOSE TERMINAL

9.1 Key Performance Indicators

Table 32
Key Performance Indicators at MPT - FY16/17 v/s FY17/18

	FY16/17	FY17/18
No. of Vessel Calls	42	53
No. of Containers	6,741	11,778
Avg. Moves /Gross Gang hr	6.6	5.9

- During FY17/18, some 53 container vessel calls were registered at the MPT and some 11778 TEUs were handled in comparison with 42 containerised vessels and 6741 TEUs respectively in FY16/17.

- In FY17/18, the average productivity stood at 5.9 moves/gross gang hour as compared to 6.6 in FY16/17.

9.2 Coastline Trade

M.V Mauritius Trochetia plying between the dependencies of Mauritius (Rodrigues and Agalega) made 15 calls and handled some 2684 TEUs during the year FY17/18.

The Mauritius Shipping Corporation Ltd. chartered the M.V. Anna to ply between Port Louis and Port Mathurin and it effected 30 voyages so far and handled some 8633 TEUs in FY17/18.

The above two vessels have made a total of 45 calls and some 11317 TEUs were handled during the year under review, as depicted in the table below.

Table 33

Traffic Dependencies of Mauritius for the Year FY17/18

	No. of Voyages	**Container Traffic (TEUs)**
Mauritius Trochetia	15	2,684
Anna	30	8,633
Total	**45**	**11,317**

9.3 Berth Occupancy @ MPT

Comparative Berth Occupancy for FY16/17 versus FY17/18 of the various berths at Terminal I and II are depicted in Table 34.

Table 34
Berth Occupancy at MPT - FY16/17 v/s FY17/18 (%)

Berth		FY16/17		FY17/18	
		Total	Working	Total	Working
Quay No. 1	Terminal II	69.0	16.1	76.7	21.8
Quay No. 2	Terminal II	79.2	41.6	81.3	35.7
Quay No. 3		73.7	17.8	77.6	13.7
Quay No. 4		84.8	20.0	82.6	20.6
Bulk Sugar Terminal		18.2	10.2	17.7	6.0
Quay A	Terminal I	92.9	18.3	95.2	17.9
Quay D	Terminal I	80.4	21.4	81.5	17.9
Quay E	Terminal I	82.8	7.8	87.5	7.3
Trou Fanfaron Fishing Quay 1		99.5	7.2	98.8	5.4
Trou Fanfaron Fishing Quay 2		99.5	4.3	98.4	7.8
Cruise Jetty		44.1	0	31.6	0
Oil Jetty		43.7	37.0	43.8	38.7
FDM		96.0	34.7	95.6	35.4
MFD		82.7	21.4	71.3	18.5

It was noted that Quays No. 1, 2, 3, A, D and E had higher total berth occupancy rates compared to the previous year.

10. CONTAINER TRAFFIC BY SHIPPING LINES

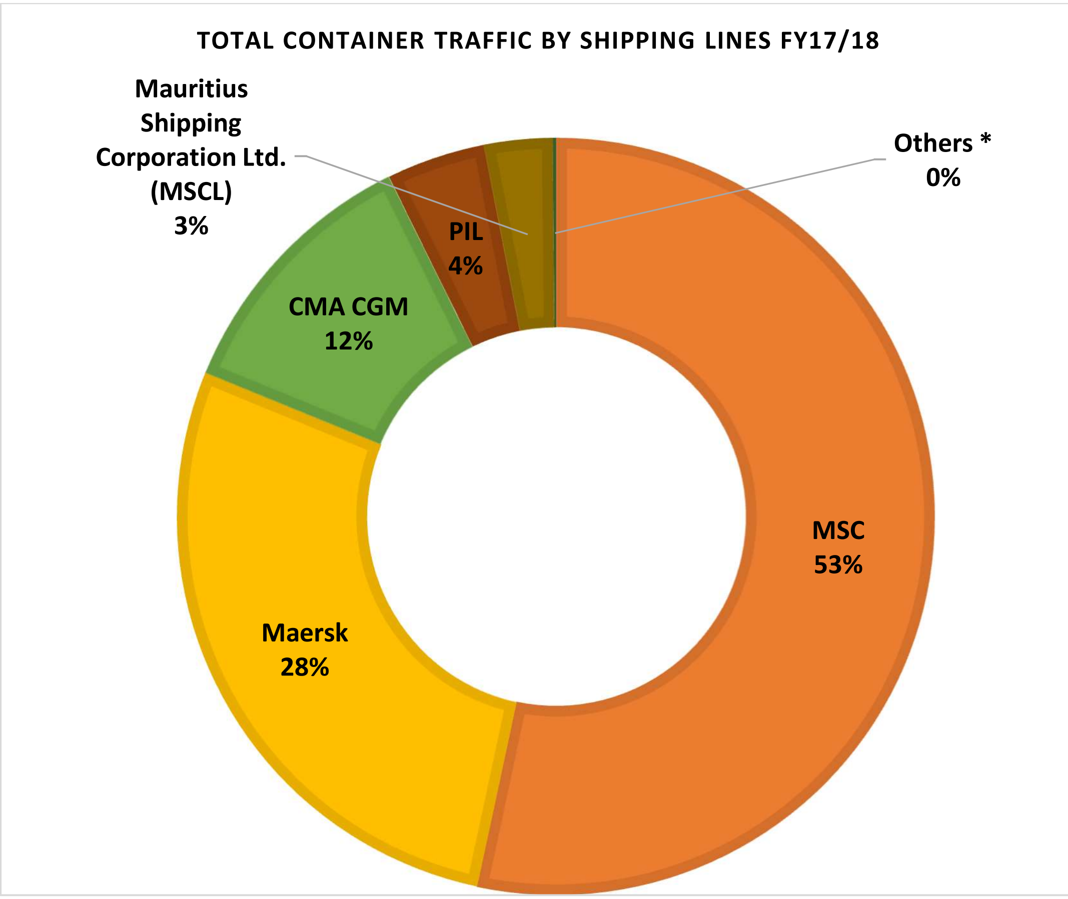
10.1 Total Container Traffic by Shipping lines – TEUs

Table 35

Shipping Line	FY16/17	% Share	FY17/18	% Share	Difference	% Change in Volume
MSC	211,093	55.5	213,693	53.4	2,600	1.2
Maersk	108,733	28.6	111,551	27.9	2,818	2.6
CMA CGM	32,381	8.5	46,170	11.5	13,789	42.6
PIL	17,579	4.6	16,856	4.2	-723	-4.1
Mauritius Shipping Corporation Ltd. (MSCL)	10,437	2.7	11,649	2.9	1,212	11.6
Others *	32	-	587	-	555	100
Total	**380,255**	**100**	**400,506**	**100**	**20,251**	**5.3**

* Others include: UAFL, DAL, Hapag Lloyd and others

The breakdown of the total container traffic by shipping lines reveals the following:



* Others include: UAFL, DAL, Hapag Lloyd and others

- MSC's share decreased from 55% to 53.4%. Its share of total container traffic volume has also increased by 1.2% from 211,093 TEUs in FY16/17 to 213,693 TEUs in FY17/18.

- Maersk's FY17/18 share of 27.9% was marginally lower than their FY16/17 share of 28.6%. A fall of 2.6% in their volume was noted for the year in review.

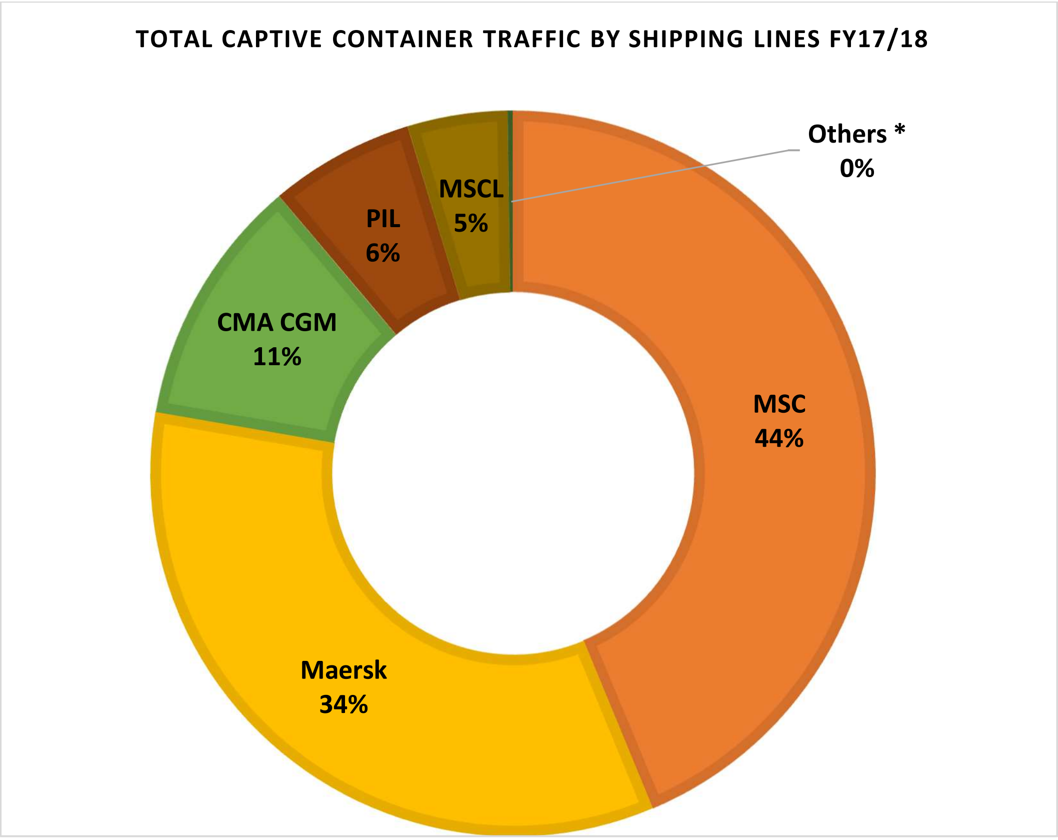
- CMA CGM's share in total container traffic increased from 8.5% in FY16/17 to 11.5% in FY17/18. There was also a significant increase of 42.6% in their volume which were likely to have shifted from Port Reunion to Port Louis.

10.2. Total Captive Container Traffic by Shipping Lines – TEUs

Table 36

Shipping Line	FY16/17	FY17/18	Difference	% Change
MSC	108,763	113,690	4,927	4.5
Maersk	89,749	88,534	-1,215	-1.4
CMA CGM	23789	28,937	5,148	21.6
PIL	17576	16,786	-790	-4.5
MSCL	10437	11,649	1,212	11.6
Others *	32	587	555	1734.0
Total	**250,346**	**260,183**	**9,837**	**3.9**

* Others include: UAFL, DAL, Hapag Lloyd and others



*Others include UAFL, DAL, Hapag Lloyd and others

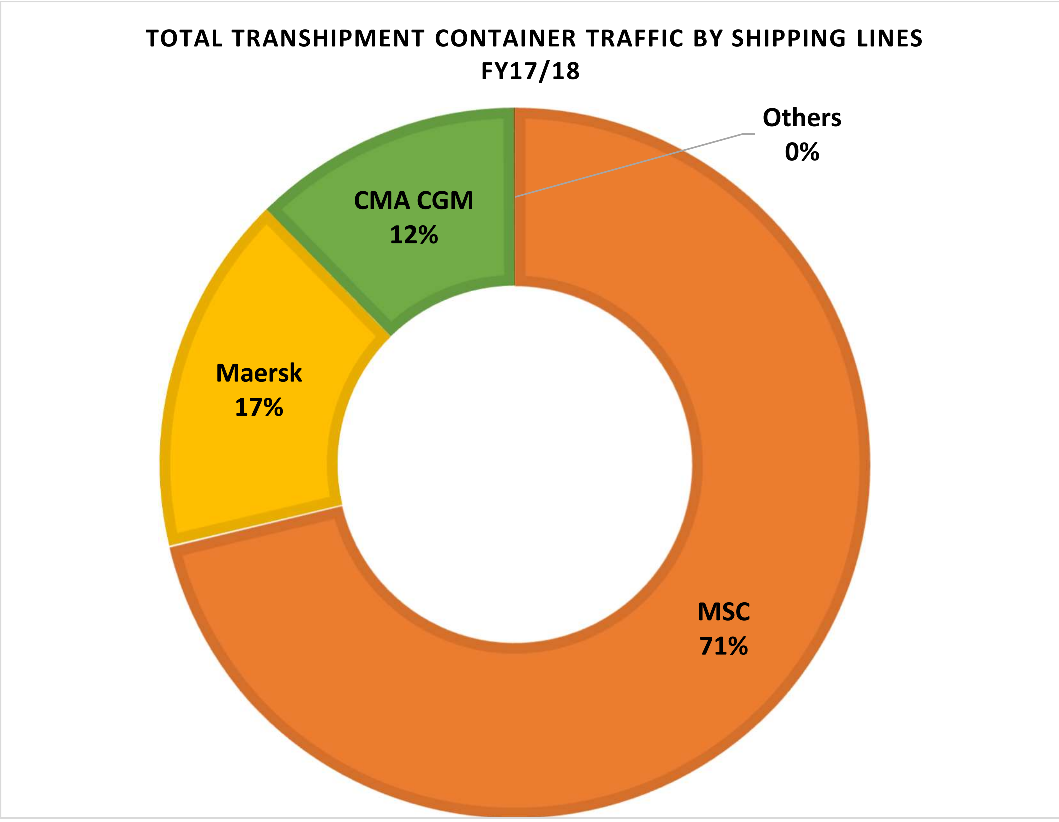
Total captive container traffic increased by 3.9% from 250,346 TEUs in FY16/17 to 260,183 TEUs in FY17/18. While MSC, CMA CGM and MSCL witnessed growth, the other shipping lines, namely PIL and Maersk captive volume declined for the year under review.

10.3 Total Transhipment Traffic by Shipping Lines - TEUs

Table 37

Shipping Line	FY16/17	FY17/18	Difference	% Change
MSC	102,330	100,003	-2,327	-2.3
Maersk	18,984	23,017	4,033	21.2
CMA CGM	8,592	17,233	8,641	100.6
Others	3	70	67	2233.3
Total	**129,909**	**140,323**	**10,414**	8.0

* Others include UAFL and DAL



*Others include UAFL, DAL and others

Total Transhipment container traffic increased by 8.0% for the year in review. MSC had a 2.3% decline in Transhipment traffic in FY17/18.

Maersk transhipment traffic increased by 21.2% although it had a significantly lower volume than MSC in both FY16/18 and FY17/18.

CMA –CGM transhipment traffic at Port Louis doubled in FY 17/18 compared to FY16/17 from 8,592 TEUs in FY16/17 to 17,233 in FY17/18.

11. MARKET SHARE BY MAJOR SHIPPING LINES

Table 38 shows the change in market share in different segments.

Table 38

Comparative Traffic Share in Container Traffic - FY16/17 v/s FY17/18

	Share FY16/17	Share FY17/18
MSC		
Total Container Traffic	55.0	53.4
Total Captive Container Traffic	43.0	43.7
Total Transhipment Container Traffic	79.0	71.3
Maersk		
Total Container Traffic	29.2	27.9
Total Captive Container Traffic	36.0	34.0
Total Transhipment Container Traffic	14.0	16.4

In FY17/18, the local market was shared as follows:

- Total Container Traffic: MSC held 53.4% of the market share as opposed to 27.9% for Maersk (Gap: 25.5%)

- Total Captive Container Traffic: MSC had the biggest market share as it held 43.7% whereas Maersk had 34.0% (Gap: 9.7%)

- Total Transhipment Container Traffic: MSC had 71.3% of the total transhipment traffic at Port Louis whereas Maersk's market share was 16.4% (Gap: 54.9%).

12 TRANSHIPMENT ACTIVITIES BY SHIPPING LINES

12.1 Mediterranean Shipping Company Ltd (MSC)

Table 39

Trans Inwards-TEUs	FY16/17	FY17/18	Difference	% change
Laden	81,877	76,205	-5,672	-6.9
Empty	20,453	23,798	3,345	16.3
Total	**102,330**	**100,003**	**-2,327**	**-2.3**

Some 100,003TEUs were transhipped by MSC during FY17/18 as compared to 102,330 TEUs for the corresponding period last year, i.e. a decline of -2.3%.

12.2 Maersk Line

Table 40

Trans Inwards-TEUs	FY16/17	FY17/18	Difference	% change
Laden	12,637	13,705	1,068	8.41
Empty	6,347	9,312	2,965	46.7
Total	**18,984**	**23,017**	**4,033**	**21.2**

The number of TEUs transhipped by Maersk Shipping Line reached 23,017 TEUs in FY17/18 as opposed to 18,984 TEUs in FY16/17 i.e. a growth of 21.2 %.

12.3 CMA-CGM

Table 41

Trans Inwards-TEUs	FY16/17	FY17/18	Difference	% change
Laden	3,054	9,525	6,471	211.9
Empty	5,538	7,708	2,170	39.2
Total	**8,592**	**17,233**	**8,641**	**100.6**

The number of TEUs transhipped by CMA CGM doubled from 8,592 TEUs in FY16/17 to 17,233 TEUs in FY17/18.

13. DOWNTIME AT PORT

During the year under review, handling operations were disrupted at the port for about 37.1 days compared to 9.3 days in FY16/17 owing to adverse weather conditions.

14. SHIPPING SERVICES

SHIPPING LINES	FREQUENCY	SERVICE	MAIN PORTS OF CALL
1. Mediterranean Shipping Company (Mauritius) Ltd. MSC House Old Quay D Road Port Louis Tel: (230) 202 6800 Fax: (230) 217 4747 Email: info.plu@msc.mu	1. Weekly	Australia Express Service (SB) (slot chartering by DAL)	London Gateway, Antwerp, Le Havre, Fos Sur Mer, La Spezia, Naples, Gioia Tauro, Reunion Island, **Port Louis**, Sydney, Melbourne, Adelaide, Fremantle, Singapore, Colombo, King Abdullah, Suez Canal (European Ports)
	2. Weekly	Africa Express Service (EB)	Durban, **Port Louis,** Colombo, Singapore, Chinese Ports
	3 + 4. Weekly	Ingwe Service (SB + NB)	Durban, **Port Louis,** Jebel Ali, Port Qasim, Mundra, Hazira, Nhava Sheva, Colombo, **Port Louis,** Durban, Coega, Salalah
	5. Weekly	Indian Ocean Islands Relay services: **Loop 1**	**Port Louis,** Reunion Island, Tamatave, **Port Louis**
	6. Every 10 days	**Loop 2 :**	**Port Louis,** Longoni, Majunga, Diego Suarez, **Port Louis**
	7. Every 10 days	Sofala Service	**Port Louis,** Beira, **Port Louis**
2. Maersk (Mauritius) Ltd. MFD Building Freeport Zone 5 Mer Rouge Port Louis Tel. : (230) 206 2200 Fax : (230) 206 2210	7. Weekly	M Express (VSA CMA-CGM MOZEX, Mozambique to Far East Service)	Réunion, Toamasina, Maputo, Beira, Nacala, **Port Louis,** Singapore, Tanjung Pelepas
	8. Weekly	Safari WB (slot chartering by CMA CGM)	Hong Kong, Shekou, Tanjung Pelepas, **Port Louis,** Durban, Port Elizabeth, Tanjung Pelepas, Hong Kong, Shanghai, Kobe, Nagoya, Yokohama, Ningbo, Shanghai.

SHIPPING LINES	FREQUENCY	SERVICE	MAIN PORTS OF CALL
	9. Weekly	Protea (VSA CMA-CGM MIDAS + slot chartering by DAL/ UAFL)	Durban, Reunion, **Port Louis,** Khor Fakkan, Jebel Ali, Mundra, Jawaharlal Nehru.
	10. Weekly	IOI Service (slot chartering by DAL/ UAFL)	Salalah, Réunion, **Port Louis**, Toamasina, Port Victoria.
3. CMA CGM (Mauritius) Ltd Block 3, Zone 5 MFD Building Mer Rouge Port Louis, Tel: (230) 203 4350 Fax: (230) 217 8251/ 2080245	11. Weekly	MOZEX , Mozambique to Far East Service (VSA with Maersk M Express service	Réunion, Toamasina, Maputo, Beira, Nacala, **Port Louis,** Singapore, Tanjung Pelepas
	12. Weekly	MIDAS LOOP 2. Middle East/India East Africa Services (VSA with Maersk Protea service)	Durban, Reunion, **Port Louis**, Khor Al Fakkan, Jebel Ali, Mundra, Nhava Sheva
	13. Every 3 weeks	IOI FEEDER 1 Service	**Port Louis**, Longoni, Majunga, Diego Suarez, Reunion
	14. Weekly	IOI FEEDER 2 Service	Réunion, **Port Louis,** Tamatave
	15. Every 3 weeks	IOI FEEDER 4 Service	**Port Louis**, Tamatave, Longoni, Nosy Be, Seychelles
4. Pacific International Lines Ltd. Agent: Pacific World Shipping Ltd. Level 3, Happy World House 37, Sir William Newton St. Port Louis Tel: (230) 271 1200 Fax: (230) 213 9696 Email: pws@happyworld.com	14. Weekly	MZX Mozambique Zuid Express Service	Singapore, **Port Louis,** Point des Galets, Tamatave, Maputo, Beira, Singapore

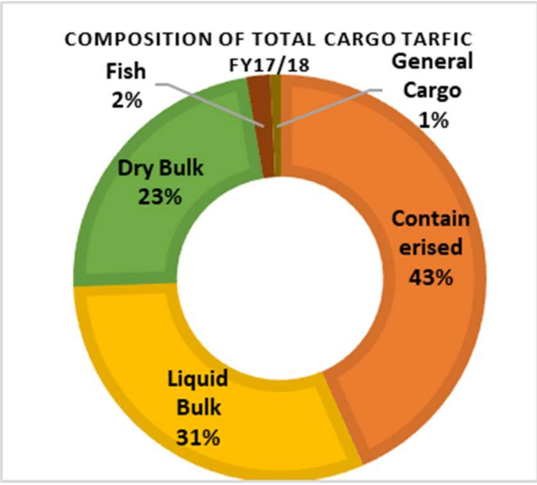
SHIPPING LINES	FREQUENCY	SERVICE	MAIN PORTS OF CALL
5. UAFL/ DAL Agent: Scott Shipping International Ltd Ground Floor, IKS House Marine Road Port Louis Tel: (230) 216 3042 Fax: (230) 216 0045 Email : operations@scottship.com	15. Weekly	UAFL Slot Chartering with: a. Maersk IOI/ b. Maersk Mesawa Services DAL Slot Chartering with MSC Australia Express Service (SB)	Port Elizabeth, Durban, **Port Louis,** Jebel Ali, Mundra, JNPT, Durban, Port Elizabeth Salalah, Reunion, **Port Louis**, Toamasina, Port Victoria, Salalah London Gateway, Antwerp, Le Havre, Fos Sur Mer, La Spezia, Naples , Gioia Tauro, Port Louis, Sydney, Melbourne, Adelaide, Fremantle
6. Mauritius Shipping Corporation Ltd 1, Military Road Nova Building Port Louis Tel.: (230) 217 2285 Fax: (230) 242 5245	Every 10 – 15 days 4 voyages per year	M.V Mauritius Trochetia/ M.V Anna	Port Louis, Rodrigues, Port Louis Agalega (Tentatively planned for End of Feb, May, August & November)

Pure Car Carrier Services

SHIPPING LINES	FREQUENCY	MAIN PORTS OF CALL
7. Hoegh Auto Liners Agent: Southern Marine & Co. Ltd 3rd Floor, Capitainerie Building Quay D Port Louis Tel: (230) 216 0272 Fax: (230) 216 1020 Email: smc@intnet.mu	Monthly	European ports, South African ports, Tamatave, Reunion, **Port Louis,** Australia ports, New Caledonia
8. K line Agent: Scott Shipping International Ltd Ground Floor, IKS House Marine Road Port Louis Tel: (230) 216 3042 Fax: (230) 216 0045 Email : operations@scottship.com	Monthly	Kobe, Shanghai, Singapore, India, Colombo, **Port Louis,** Durban, Japan
9. Mitsui Pure Car Carrier Agent: Blyth Brothers & Co. Ltd. 8, Dr. Ferriere St. Port Louis Tel: (230) 212 5134 Fax: (230) 208 0879	Monthly	Japan, Singapore, India, **Port Louis,** Réunion, Madagascar, East Africa

APPENDIX 1: COMPOSITION OF TOTAL CARGO TRAFFIC FY17/18

A. Total Cargo



Total Cargo Traffic (Dry Bulk, Liquid Bulk, Containerised Cargo and General Cargo) handled in the Port expanded from 7,544,723 tonnes in FY16/17 to reach 7,665,232 tonnes. The composition of total cargo traffic is depicted in the Figure.

Cargo (Bagged + Maize+ Coal + Fertilizer +Soya Bean Meal + Urea + Break Bulk + Inter-Island + Fish + Containerised) handled by CHCL amounted to 4,445,247 tonnes, equivalent to 58.0% of Total Cargo Traffic.

B. Total Bulk Cargo

Total Bulk cargo (Dry & Liquid) increased from 3,967,248 tonnes in FY16/17 to 4,136,229 tonnes in FY17/18, representing a growth of 168,981 tonnes or 4.3%.

Total Bulk Cargo FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Dry Bulk	1,886,489	1,758,673	-127,816	-6.8
Liquid Bulk	2,080,759	2,377,556	296,797	14.3
Total	**3,967,248**	**4,136,229**	**168,981**	**4.3**

B.1 Dry Bulk Cargo

Total Dry Bulk cargo registered a decrease of -6.8%, equivalent to -127,816 tonnes from 1,886,489 tonnes in FY16/17 to 1,758,673 tonnes in FY17/18.

Total Dry Bulk Cargo FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Imports	1,872,412	1,751,773	-120,639	-6.4
Exports	14,077	6,900	-7,177	-51.0
Total	**1,886,489**	**1,758,673**	**-127,816**	**-6.8**

B.2 Liquid Bulk Cargo

Total Liquid Bulk expanded from 2,080,759 tonnes in FY16/17 to attain 2,377,556 tonnes in FY17/18, registering a growth of 296,797 tonnes, equivalent to 14.3%.

Total Liquid Bulk Cargo FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Imports	1,542,716	1,733,491	190,775	12.4
Exports	538,043	644,065	106,022	19.7
Total	**2,080,759**	**2,377,556**	**296,797**	**14.3**

C. Containerised Cargo

Total Containerised Cargo decreased by 1.1% from 3,367,052 tonnes in FY16/17 to 3,3269,010 tonnes in FY17/18, as summarised below.

Containerised Cargo Traffic FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Imports	1,444,131	1,467,714	23,583	1.6
Exports	730,612	636,401	-94,211	-12.9
Transhipment (inwards)	1,192,309	1,224,895	32,586	2.7
Total	**3,367,052**	**3,329,010**	**-38,042**	**-1.1**

D. General Cargo Traffic (inclusive of Inter-Island Trade)

General Cargo, comprising Inter-island trade, bagged cargo and unitised break bulk, witnessed an increase of 9.0% (equivalent to 4,894 tonnes) from 54,338 tonnes in FY16/17 to 59,124 tonnes in FY17/18.

General Cargo Traffic FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Imports	49,492	54,767	5,275	10.6
Exports	4,846	4,465	-381	-7.0
Total	**54,338**	**59,232**	**4,894**	**9.0**

E. Fish Traffic

Total Fish Traffic declined by -9.5% from 155,614 tonnes in FY16/17 to 140,761 tonnes in FY17/18.

Total Fish Traffic FY16/17 v/s FY17/18 (tonnes)

	FY16/17	FY17/18	Difference	% Change
Princes Tuna	91,380	73,005	-18375	-20.1
Local Market	2,067	1,988	-79	-3.8
Transhipment Inwards	50,189	52,129	1940	3.9
Direct Transhipment Inwards (ship to ship)	5,989	6,904	915	15.3
Direct Transhipment Outwards (ship to ship)	5,989	6,735	746	12.5
Grand Total	**155,614**	**140,761**	**-14853**	**-9.5**

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